



香港交易所

30/9/2015

2/10/2015

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
劃				
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
劃				
()			

2.

	<hr/>	<hr/>			
))	
劃		<hr/>	<hr/>	<hr/>	
()	<hr/>	<hr/>	<hr/>	
		<hr/>	<hr/>	<hr/>	

3.

	<hr/>	<hr/>			
))	
劃		<hr/>	<hr/>	<hr/>	
()	<hr/>	<hr/>	<hr/>	
		<hr/>	<hr/>	<hr/>	

US\$12,000,000.00

II.

	<hr/>	(1)	(2)	<hr/>	
		<hr/>	<hr/>	<hr/>	
劃		696,379,996		<hr/>	
		<hr/>	<hr/>	<hr/>	
		(1,369,000)		<hr/>	
		<hr/>	<hr/>	<hr/>	
		695,010,996		<hr/>	

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,264,000					11,264,000
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(1)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1. 930,000,000
5%

_____ 930,000,000 _____ 924,000,000 _____ 72,070,061

() 5790

(1) _____
1,000,000

() _____
(/ /) _____ (/ /) _____

2. _____

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

3. _____

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

4. _____

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

C. () _____
() _____
() _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

			(1) _____		
1.		_____ (/ /)	(/ /)		
			(/ /)		
				_____	_____
			(1) _____		
2.		_____ (/ /)	(/ /)		
			(/ /)		
			(/ /)		
				_____	_____
			(1) _____		
3.	HK\$	_____ (/ /)	(/ /)		
			(/ /)		
			(/ /)		
				_____	_____
			(1) _____		
4.		(/ /)	(/ /)		
			(/ /)		
			(/ /)		
				_____	_____

5.		(/ /)	(/ /)	
	_____	(/ /)	(/ /)	
		(/ /)		_____
6.		(/ /)	18/09/2015	
		(/ /)	27/05/2015	<u>(1,369,000)</u>
7.		(/ /)	(/ /)	
		(/ /)	(/ /)	
		(/ /)		_____
8.		(/ /)	(/ /)	
	_____	(/ /)	(/ /)	
		(/ /)		_____

9.		(/ /)	(/ /)
			(/ /)
		(/ /)	
(I) _____			
10.	()	(/ /)	(/ /)
	_____		(/ /)
		(/ /)	
(I) _____			
			E. () (1,369,000)
			() _____
			() _____

劃	A E	(1) (1,369,000)
		(2) _____

