



香港交易所

31/5/2015

中 應

中

3/6/2015

I.

1.

|     |            |               |          |                |
|-----|------------|---------------|----------|----------------|
| (1) | <u>750</u> |               |          |                |
|     |            |               | )        | )              |
|     |            | 1,200,000,000 | US\$0.01 | US\$12,000,000 |

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US\$12,000,000.00

II.

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|   | (1)                | (2) | _____ | _____ |
|   | <b>696,219,996</b> |     | _____ | _____ |
| 定 | <b>130,000</b>     |     | _____ | _____ |
|   | <b>696,349,996</b> |     | _____ | _____ |

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23

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11,424,000      (130,000)      130,000      11,294,000  
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27

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C. ( ) \_\_\_\_\_  
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|            | ( / / ) |  |
|            | ( I )   |  |
| 2.         | _____   |  |
|            | _____   |  |
|            | ( / / ) |  |
|            | ( I )   |  |
| 3.         | _____   |  |
|            | _____   |  |
|            | ( / / ) |  |
|            | ( I )   |  |
|            | D. ( )  |  |
|            | ( )     |  |
|            | ( )     |  |

|    |      |               |         |         |       |
|----|------|---------------|---------|---------|-------|
|    |      |               |         |         |       |
| 1. |      | _____ ( / / ) | ( / / ) | ( / / ) | _____ |
|    |      | ( / / )       |         |         | _____ |
|    |      |               |         |         |       |
| 2. |      | _____ ( / / ) | ( / / ) | ( / / ) | _____ |
|    |      | ( / / )       |         |         | _____ |
|    |      |               |         |         |       |
| 3. | HK\$ | _____ ( / / ) | 0       | 0       | _____ |
|    |      | ( / / )       |         |         | _____ |
|    |      |               |         |         |       |
| 4. |      | ( / / )       | ( / / ) | ( / / ) | _____ |
|    |      | ( / / )       |         |         | _____ |

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|----|-------|-----------|---------|---------|-------|-------|
| 5. | _____ | ( / / )   | ( / / ) | ( / / ) | _____ | _____ |
| 6. |       | 應 ( / / ) | ( / / ) | 0       | 0     | _____ |
| 7. |       | 應 ( / / ) | ( / / ) | ( / / ) | _____ | _____ |
| 8. | _____ | ( / / )   | ( / / ) | ( / / ) | _____ | _____ |
| 9. |       | ( / / )   | ( / / ) | ( / / ) | _____ | _____ |





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